



GOOD MORNING

Have Good Trading Day

TUESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28208	+115	+0.41
NIFTY	8522	+37	+0.44

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	57.72	+3.16
HDFCBANK	61.78	+0.21
ICICIBK	10.40	Unch
INFY	15.88	-0.50
TATAMOTOR	33.81	-1.57
WIPRO	12.10	-0.49

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	149.37
FIIs Index Future	-853.66
FIIs Index Options	66.86
FIIs Stock Future	-266.33
FIIs Stock Options	-8.59
DII's Eq (Provisional)	-409.66

CURRENCY

RBI RATE	06-JUL-2015
RUPEE - \$	63.5785
EURO	70.2924
YEN 10	51.8900
GBP	99.1062

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17683	-46	-0.26
NASDAQ	4991	-17	-0.34
NIKKEI	20384	+272	+1.36
HANG SENG	25231	-5	-0.02
SGX NIFTY	8531	-2	-0.03

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	53.11	+0.58
NATURAL GAS	2.770	+0.014
GOLD	1167.4	-5.8
SILVER	15.645	-0.108
COPPER	2.5320	-0.0060

WORLD EVENTS

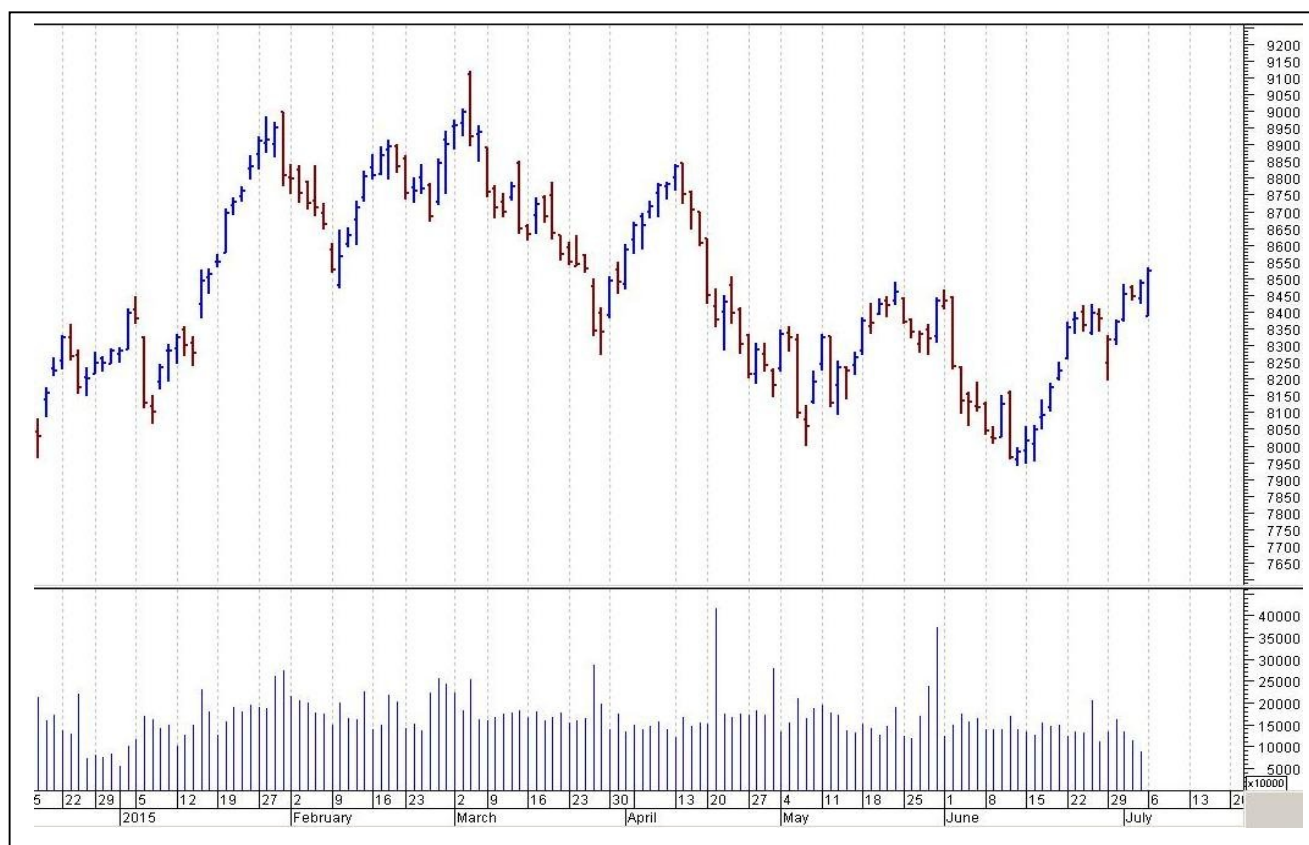
- US: Trade Balance
- UK: Manufacturing Production m/m

TOP STORY

- L&T Finance Holdings -Warburg Pincus in talks to buy 25 percent of company's financial services arm -Deal size pegged at Rs 3,574 crore: ET.
- Power Grid -Board approves investment for green energy corridor worth Rs 2,247.4 crore.
- June auto sales: Tata Motors -JLR UK sales up 24.5 percent at 7,244 versus 5,819 units (YoY).
- Mahindra Holidays lines up projects worth Rs 600 crore: BS
- Neyveli Lignite begins commercial operations at one of its thermal power stations: BS
- Future Group ties up with MISB Bocconi for course in design management
- Sterlite Technologies eyes defence contract worth Rs 7,000 crore: PTI
- Mahindra partners with UK company Ultra Electronics for defence production
- SKS Microfinance issues commercial papers of up to Rs 100 crore
- Network 18 promoter group company Shinano retail to sell up to 3.2 crore shares via OFS on July 8



NIFTY CHART



MARKET COMMENTARY

Indian markets bucking the global trend, not only managed to pare losses but ended near to the highs of the day. The knee-jerk reaction to Greece voting against accepting further spending cuts and tax increases in an unprecedented referendum, was limited for the early few hours only, afterwards markets started gradually moving higher with traders considering the Greece impact short-lived and the present fall a good buying opportunity. Although the government said it is closely monitoring the situation as India may be indirectly impacted from the fallout, but the Chief Economic Advisor (CEA) Arvind Subramanian's statement that India is relatively well insulated from Greece fuelled fire on the street. CEA added that we are well protected in at least three ways. Our macro- economic situation is much more stable. We have (forex) reserves and we are an economy which is still a very attractive investment destination. For today's trade Nifty likely to trade in the range between 8545 – 8565 in the upper side and 8500 – 8470 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8522	8500	8470	8450	8410	8545	8565	8590	8620
USDINR	63.70	63.62	63.54	63.42	63.24	63.85	63.92	64.04	64.20

FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JSWSTEEL	882.35	877	892	904	TRADING CALL
DLF	117.8	116	121	123	TRADING CALL
STAR	1203.3	1196	1220	1234	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
WELENT	52.25	50	55	57	TRADING CALL
MCX	1093	1081	1118	1144	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SAURASHCEM	MAURITIUS DEBT MANAGEMENT LIMITED	S	650,000	40.52
SAURASHCEM	RAJESH NUWAL (HUF)	B	265,000	40.19

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NIL				

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

AMTEKAUTO



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1504.95	1475.93	1446.92	1493.47	1522.48	1540.02
AMBUJACEM	245.75	239.60	233.45	243.15	249.30	252.85
ASIANPAINT	783.55	768.32	753.08	777.23	792.47	801.38
AXISBANK	584.20	576.53	568.87	581.17	588.83	593.47
BAJAJ-AUTO	2595.35	2575.58	2555.82	2589.27	2609.03	2622.72
BANKBARODA	153.15	148.80	144.45	151.35	155.70	158.25
BHARTIARTL	433.10	429.17	425.23	433.68	437.62	442.13
BHEL	260.00	254.87	249.73	257.78	262.92	265.83
BPCL	930.85	910.73	890.62	923.12	943.23	955.62
CAIRN	182.30	179.13	175.97	181.27	184.43	186.57
CIPLA	653.70	632.72	611.73	644.33	665.32	676.93
COALINDIA	419.75	414.77	409.78	418.68	423.67	427.58
DRREDDY	3716.70	3597.55	3478.40	3665.15	3784.30	3851.90
GAIL	386.30	382.33	378.37	385.02	388.98	391.67
GRASIM	3560.75	3495.18	3429.62	3534.57	3600.13	3639.52
HCLTECH	969.95	950.47	930.98	962.98	982.47	994.98
HDFC	1317.60	1303.82	1290.03	1312.53	1326.32	1335.03
HDFCBANK	1083.50	1067.50	1051.50	1076.25	1092.25	1101.00
HEROMOTOCO	2613.40	2571.12	2528.83	2598.03	2640.32	2667.23
HINDALCO	109.05	107.70	106.35	108.60	109.95	110.85
HINDUNILVR	927.45	918.07	908.68	924.03	933.42	939.38
ICICIBANK	315.15	308.02	300.88	312.38	319.52	323.88
IDEA	180.85	178.73	176.62	180.12	182.23	183.62
IDFC	151.40	148.78	146.17	150.62	153.23	155.07
INDUSINDBK	899.30	883.78	868.27	892.52	908.03	916.77
INFY	983.30	976.20	969.10	982.10	989.20	995.10
ITC	318.40	314.05	309.70	316.35	320.70	323.00
KOTAKBANK	1443.90	1427.93	1411.97	1445.97	1461.93	1479.97
LT	1816.05	1786.87	1757.68	1804.18	1833.37	1850.68
LUPIN	1918.50	1837.90	1757.30	1880.60	1961.20	2003.90
M&M	1321.75	1302.68	1283.62	1314.07	1333.13	1344.52
MARUTI	3987.95	3973.67	3959.38	3989.33	4003.62	4019.28
NMDC	115.55	114.22	112.88	115.33	116.67	117.78
NTPC	138.00	136.93	135.87	137.77	138.83	139.67
ONGC	308.25	305.30	302.35	307.15	310.10	311.95
PNB	143.90	140.33	136.77	142.42	145.98	148.07
POWERGRID	140.00	139.07	138.13	140.63	141.57	143.13
RELIANCE	1015.55	1000.87	986.18	1009.88	1024.57	1033.58
SBIN	270.80	264.70	258.60	268.10	274.20	277.60
VEDL	163.40	159.30	155.20	163.40	167.50	171.60
SUNPHARMA	878.90	866.83	854.77	873.57	885.63	892.37
TATAMOTORS	431.10	423.37	415.63	428.43	436.17	441.23
TATAPOWER	74.45	73.15	71.85	73.95	75.25	76.05
TATASTEEL	299.00	294.08	289.17	296.92	301.83	304.67
TCS	2633.30	2594.07	2554.83	2619.53	2658.77	2684.23
TECHM	464.55	458.82	453.08	464.23	469.97	475.38
ULTRACEMCO	3102.25	3056.05	3009.85	3082.95	3129.15	3156.05
WIPRO	550.05	545.25	540.45	548.50	553.30	556.55
YESBANK	869.55	859.47	849.38	865.08	875.17	880.78



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/FAOP/30114:- Adjustment of Futures and Options contracts in the security FEDERALBNK. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e 2. The revised market lot would be 4000 wef JULY 08, 2015

NSE Download Ref No :NSE/FAOP/30115:- Adjustment of Futures and Options contracts in the security KOTAKBANK. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e 2. The revised market lot would be 500 JULY 08, 2015

NSE Download Ref.No.:NSE/CML/30138:- Suspension of trading in equity shares - Palred Technologies Ltd due to Scheme of Arrangement- Capital Reduction wef July 8, 2015

NSE Download Ref.No.:NSE/CML/30145:- Suspension of trading in equity shares - Kirloskar Brothers Investments Limited due to Scheme of Amalgamation wef July 9, 2015

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
HONAUT	7-Jul-15	Annual General Meeting / Dividend	12.5
SOUTHBANK	7-Jul-15	Annual General Meeting / Dividend	0.6
SUNDARMFIN	7-Jul-15	Annual General Meeting / Dividend	6
FEDERALBNK	8-Jul-15	Bonus 1:1	
GREENPLY	8-Jul-15	Annual General Meeting / Dividend	3
KOTAKBANK	8-Jul-15	Bonus 1: 1	
CAIRN	8-Jul-15	Annual General Meeting / Dividend	4
MBLINFRA	8-Jul-15	Annual General Meeting / Dividend	3
KTKBANK	8-Jul-15	Annual General Meeting / Dividend	5
ECLERX	9-Jul-15	Annual General Meeting / Dividend	35
CYIENT	9-Jul-15	Annual General Meeting / Dividend	5
RBL	9-Jul-15	Annual General Meeting / Dividend	7
BAJAJHLDNG	9-Jul-15	Annual General Meeting / Dividend	32.5
NOCIL	9-Jul-15	Annual General Meeting / Dividend	1
SWARAJENG	9-Jul-15	Dividend	33
WENDT	9-Jul-15	Annual General Meeting / Dividend	15
21STCENMGM	9-Jul-15	Annual General Meeting / Dividend	2
BAJAJFINSV	9-Jul-15	Annual General Meeting / Dividend	1.75
SHREYAS	9-Jul-15	Annual General Meeting / Dividend	1.3
MAHSCOOTER	9-Jul-15	Annual General Meeting / Dividend	30
BAJFINANCE	9-Jul-15	Annual General Meeting / Dividend	18
GICHSGFIN	9-Jul-15	Annual General Meeting / Dividend	5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1141/\$1114 & Resistance = \$1195/\$1227.
- Crude oil range->\$50 to \$60.
- U.S. Stocks Erase Losses as Investors See Greek Crisis Contained: - U.S. stocks erased losses, after the Standard & Poor's 500 Index earlier dropped as much as 0.9 percent, following Greek voters' rejection of austerity measures as investors speculated that the nation's financial crisis will be contained.
- China's Stock Plunge Leaves Market More Leveraged than Ever: - Leveraged bets on Chinese stocks have increased to a record versus the size of the market as prices fall faster than margin traders cut positions.
- Copper futures slump to 5-month low on Greece jitters: - Copper prices slumped to the lowest level in more than five months on Monday, as risk sentiment was hit after Greeks overwhelmingly rejected conditions for a bailout package from creditors in a referendum on Sunday.
- Oil falls more than 3 percent after Greek 'No': - Oil prices fell more than 3 percent on Monday after Greece rejected debt bailout terms and China rolled out emergency measures to support its stock markets, adding to concerns about demand at a time of global oversupply.
- Gold inches up ahead of Brussels summit, as Greek Drama intensifies: - Gold futures ticked up on Monday amid a relatively flat dollar, as investors digested a resounding No vote in the historic Greek referendum that could further complicate tense, deliberate negotiations with international creditors.
- U.S. gas futures fall to 4-week low with weather, supplies in focus: - U.S. natural gas prices traded near a four-week low on Monday, as investors monitored shifting weather forecasts to gauge the strength of demand for the fuel in the near-term.

TRENDS & OUTLOOK – DATE: 07- July- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	25800	26026	26301	26575	26800
SILVER (Sept)	34000	35150	36000	37294	38100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	347	352	359	364	369
ZINC (July)	123.45	125.55	127.20	130.30	132.55
LEAD (July)	107.10	109.20	111.60	114.10	116.55
NICKEL (July)	701	721	743	762	786

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	3245	3301	3425	3535	3645
NATURAL GAS (July)	162	169	176	183	189

DATE TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, Manufacturing Production of GBP, Eurogroup Meetings, Euro Summit, Trade Balance, NIESR GDP Estimate, JOLTS Job Openings, IBD/TIPP Economic Optimism.



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